

United States Bankruptcy Court District of Oregon						Voluntary Petition				
Name of Debtor (if individual, enter Last, First, Middle): Berjac of Oregon						Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Berjac of Portland						All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 93-0550755						Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):				
Street Address of Debtor (No. & Street, City, and State): 2620 River Rd #200 Eugene, OR						Street Address of Joint Debtor (No. & Street, City, and State):				
ZIP CODE 97404						ZIP CODE				
County of Residence or of the Principal Place of Business: Lane						County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from street address): POB 40266 Eugene, OR						Mailing Address of Joint Debtor (if different from street address):				
ZIP CODE 97404						ZIP CODE				
Location of Principal Assets of Business Debtor (if different from street address above):										
ZIP CODE										
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP) <input checked="" type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 			Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding				
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: 			Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)			Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.				
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.						Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000										
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Berjac of Oregon	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: None	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: None	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Not Applicable _____ Signature of Attorney for Debtor(s) Date	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). <div style="text-align: right; margin-right: 100px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 100px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Berjac of Oregon**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Not Applicable

Signature of Debtor

X Not Applicable

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X Not Applicable

(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney**X /s/ Keith Y. Boyd**

Signature of Attorney for Debtor(s)

Keith Y. Boyd Bar No. 760701

Printed Name of Attorney for Debtor(s) / Bar No.

The Law Offices of Keith Y. Boyd

Firm Name

724 S. Central Ave, Suite 106

Address

Medford, OR 97501**(541) 973-2422**

Telephone Number

(541) 973-2426**8/31/2012**

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X Not Applicable

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael S. Holcomb

Signature of Authorized Individual

Michael S. Holcomb

Printed Name of Authorized Individual

General Partner

Title of Authorized Individual

8/31/2012

Date

**United States Bankruptcy Court
District of Oregon**

In re **Berjac of Oregon**, Case No. _____
Debtor Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Broughton Living Trust dtd 1-13-05 Albert & Connie Broughton, Trustees 2611 Melrose Rd Roseburg OR 97471	Albert & Connie Broughton, Trustees Loan 541-672-1097 Broughton Living Trust dtd 1-13-05 Albert & Connie Broughton, Trustees 2611 Melrose Rd Roseburg OR 97471			\$2,841,084.00
Karotko, Mike 32689 Hidden Meadows Eugene OR 97405	Mike Karotko 541-726-7625 Karotko, Mike 32689 Hidden Meadows Eugene OR 97405	Loan		\$1,751,278.00
Shelton, Robert 16902 Royal Coachman Sisters OR 97759	Robert Shelton 541-985-5688 Shelton, Robert 16902 Royal Coachman Sisters OR 97759	Loan		\$1,652,609.00
Ramsey-Waite Co Mike Karotko 4258 Franklin Blvd Eugene OR 97403	Mike Karotko 541-726-7625 Ramsey-Waite Co Mike Karotko 4258 Franklin Blvd Eugene OR 97403	Loan		\$1,384,976.00
Karotko, George & Yvonne 756 McKenzie Crest Dr Springfield OR 97477	George & Yvonne Karotko 541-736-1613 Karotko, George & Yvonne 756 McKenzie Crest Dr Springfield OR 97477	Loan		\$1,187,227.00

In re **Berjac of Oregon**

Case No. _____

Debtor

Chapter

11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Theodore & Loretta Glass Joint Trust Loretta Glass, Trustee 2483 Northhampton St Eugene OR 97404	Loretta Glass, Trustee 541-688-7637 Theodore & Loretta Glass Joint Trust Loretta Glass, Trustee 2483 Northhampton St Eugene OR 97404	Loan		\$978,435.00
Dorothy J Larkin Rev Living Trust Richard L Larkin, Successor Trustee POB 2127 Corvallis OR 97339	Richard Larkin 541-207-3089 Dorothy J Larkin Rev Living Trust Richard L Larkin, Successor Trustee POB 2127 Corvallis OR 97339	Loan		\$736,374.00
Hutchinson, Tim, Leslie, & Nicholas 550 SW Viewmont Dr Portland OR 97225	Tim Hutchinson 451-457-0459 Hutchinson, Tim, Leslie, & Nicholas 550 SW Viewmont Dr Portland OR 97225	Loan		\$674,768.00
Barents, Bruce 6404 Gleneagles Tyler TX 75703	Bruce Barents 903-525-9070 Barents, Bruce 6404 Gleneagles Tyler TX 75703	Loan		\$673,475.00
Karotko, Stan 862 River Knoll Way Springfield OR 97477	Stan Karotko 541-726-7625 Karotko, Stan 862 River Knoll Way Springfield OR 97477	Loan		\$629,343.00
Van Sant, Luella G Van Sant, Dennis Van Sant, Steven 2788 Firwood Way Eugene OR 97401	Luella G Van Sant 541-343-4805 Van Sant, Luella G Van Sant, Dennis Van Sant, Steven 2788 Firwood Way Eugene OR 97401	Loan		\$611,411.00

In re **Berjac of Oregon**

Case No. _____

Debtor

Chapter

11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Mock, Paralee & A.L., Trustees Rev Trust 5-22-07 3580 Game Farm Rd E Springfield OR 97477	Paralee & A.L. Mock 541-726-2163 Mock, Paralee & A.L., Trustees Rev Trust 5-22-07 3580 Game Farm Rd E Springfield OR 97477	Loan		\$566,101.00
Brown, Edgar C & Mary Ann POB 40430 Eugene OR 97404	Edgar C & Mary Ann Brown 541-912-6775 Brown, Edgar C & Mary Ann POB 40430 Eugene OR 97404	Loan		\$543,537.00
Curtis Restaurant Equip Inc Attn Bill Kottas POB 7307 Eugene OR 97401	Bill Kottas 541-746-7480 Curtis Restaurant Equip Inc Attn Bill Kottas POB 7307 Eugene OR 97401	Loan		\$519,864.00
McCarty, Barbara J 1660 Stoney Ridge Rd Eugene OR 97405	Barbara J McCarty 541-343-4330 McCarty, Barbara J 1660 Stoney Ridge Rd Eugene OR 97405	Loan		\$512,394.00
Wildish Standard Paving Co POB 40310 Eugene OR 97404	Steven J Wildish 541-485-1700 Wildish Standard Paving Co POB 40310 Eugene OR 97404	Loan		\$511,200.00
Butler Family Trust dtd 10-4-94 Glenn & Kathleen Butler, Trustees 2214 E 24th St Florence OR 97439	Glenn & Kathleen Butler, Trustees 541-997-3148 Butler Family Trust dtd 10-4-94 Glenn & Kathleen Butler, Trustees 2214 E 24th St Florence OR 97439	Loan		\$501,843.00

In re **Berjac of Oregon**

Case No. _____

Debtor

Chapter

11**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
First America Reserve Trust Gordon Vaughan 10097 S Cottoncreek Dr Highlands Ranch CO 80126	Gordon Vaughan 303-347-1146 First America Reserve Trust Gordon Vaughan 10097 S Cottoncreek Dr Highlands Ranch CO 80126	Loan		\$462,047.00
Rex, George & Melissa 1650 NW Murray Rd Portland OR 97229	George & Melissa Rex 503-319-2994 Rex, George & Melissa 1650 NW Murray Rd Portland OR 97229	Loan		\$450,000.00
Charlene S Cox Rev Trust dtd 10-15-97 Charlene S Cox, Trustee 2883 Martinique Ave Eugene OR 97408	Charlene S Cox, Trustee 541-344-8139 Charlene S Cox Rev Trust dtd 10-15-97 Charlene S Cox, Trustee 2883 Martinique Ave Eugene OR 97408	Loan		\$443,204.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, Michael S. Holcomb, General Partner of the Partnership named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **8/31/2012**Signature: **/s/ Michael S. Holcomb****Michael S. Holcomb ,General Partner**

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Keith Y. Boyd, OSB #760701
keith@boydlegal.net
The Law Offices of Keith Y. Boyd
724 S. Central Ave., Suite 106
Medford, OR 97501
Telephone: 541-973-2422
Facsimile: 541-973-2426
Of Attorneys for Debtors in Possession

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF OREGON

In re:

Berjac of Oregon,

Debtor.

Case No.

CERTIFICATE OF SERVICE OF LIST OF
CREDITORS HOLDING 20 LARGEST
UNSECURED CLAIMS

I hereby certify that on August 31, 2012, I served full and complete copies of the following:

1. List of Creditors Holding 20 Largest Unsecured Claims; and
2. Self-adhesive labels for the debtors, parties designated to perform the debtors' duties, debtors' attorney, and each creditor on the List of Creditors Holding 20 Largest Unsecured Claims.

by depositing in the United States mail at Eugene, Oregon, by first class mail, postage prepaid, addressed to the following:

Office of the U.S. Trustee
Wayne L. Morse Courthouse
405 East 8th Avenue, Suite 1100
Eugene, OR 97401

DATED this 31st day of August, 2012.

THE LAW OFFICES OF KEITH Y. BOYD

By: /s/ Keith Y. Boyd
Keith Y. Boyd, OSB #760701
Of Attorneys for Debtor in Possession

CERTIFICATE OF SERVICE OF LIST OF CREDITORS HOLDING 20 LARGEST
UNSECURED CLAIMS - Page 1 of 1